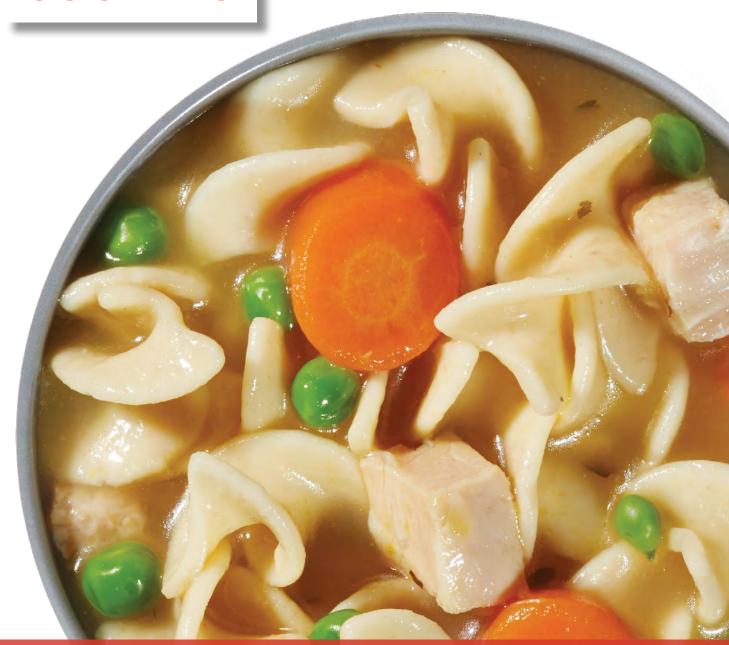
Cans Get You COOKING



PROGRESS REPORT

July 2015

Cans Get You Cooking® is a multi-year, fully-integrated campaign that launched nationwide during National Canned Food Month in February 2013. The campaign builds on the insights from a comprehensive values-based consumer research.





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CAMPAIGN OVERVIEW



To view this report in a dynamic format, use the link address below in your browser. The link will allow you to watch the TV spots and expand articles so they are a bit more readable. The optimal way to view the link is either through Firefox or Chrome browsers.

To watch videos, please click link: https://www.silgancontainers.com/silgan-u/cans-qet-you-cooking/

he campaign aims to re-frame how people think of canned foods. Myth: consumer think of all canned foods (even canned fruits and vegetables) as having a ton of preservatives, additives making it bad for you. However, our campaign is educating people on the canning technology and how the iron-clad technology acts as the nutrition preserving package so no preservatives and additives are required. People can in their home today and so did earlier generations. Our technology is no different, we just do it at faster speeds using metal rather than glass. When people can in their homes they don't have seaming technology to seam metal lid onto can bodies hence the Ball glass jars.

Cans Get You Cooking is a reminder that nutritious meals can be made at home simply and conveniently... just look in your well-stocked pantry and "get cooking." HOMEMADE, MADE EASY.

KEY TAKEAWAYS OF THE 2014-15 CAMPAIGN

- · CYGC campaign continues to gain momentum
- Achieving Incremental Sales
- 5+:1 Multiplier in Retail Spending
- Retailer Carrying CGYC Messaging
- Building Credibility as Leader

Funded by the food can manufacturers of the Can Manufacturers Institute











METRICS

There are many ways to gauge results... There is no single metric that is a perfect measure for success. Therefore, we look at a few data points to help evaluate our campaign effectiveness. They include:

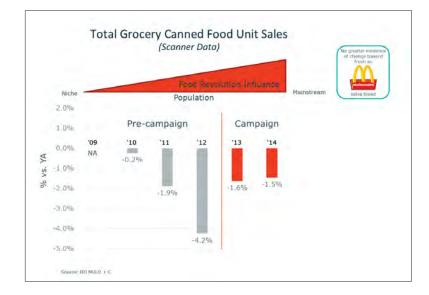
- Grocery Scanner Data
- Consumer Survey
- CMI Industry Shipments
- Customer Feedback



GROCERY SCANNER DATA



The declining trajectory of traditional grocery sales has begun to soften. It is good news that the declines have become less severe compared to year prior to the campaign. Especially since these reversing trends have occurred in the face of:



- Shifts from grocery sales into warehouse. Costco sales are not captured by IRI or Nielsen.
- Reduced advertising by branded manufacturers
- Growing popularity of "clean eating" / affinity towards fresh foods
- Increase in awareness of BPA in canned foods particularly as more canned food manufacturers promote 'non BPA lining' on their package
- Americans' spending on dining out just overtook grocery sales for the first time ever



CONSUMER SURVEY

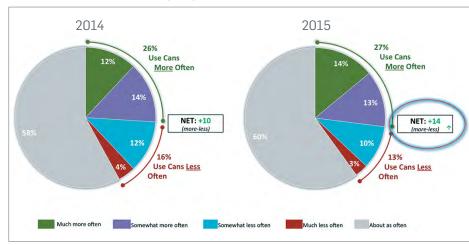
There is an increase in number of consumers who say they are using cans more often than less often.

2015 Base size: Targeted Canned Food Consumers, n=1305. ↑↓ Significantly higher/ lower than 2014 at the 90% confidence level.

Q2. Thinking specifically about the amount of canned foods you are currently using, how would you say that your use has changed compared to 6 months ago?

CHANGE IN USE OF CANNED FOOD IN PAST SIX MONTHS

(Among Targeted Canned food Consumers)



Attitudes around the canning process continue to improve.



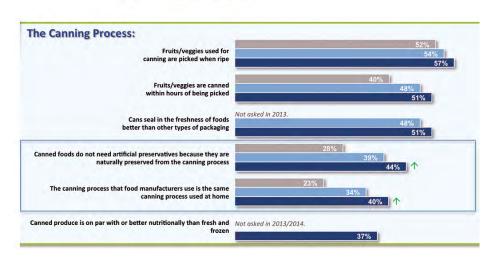
2015 Base size: Targeted Canned Food Consumers, n=1305. ↑↓ - Significantly higher/lower than 2014 at the 90% confidence level.

Q13. Please use the scale provided to indicate whether you personally agree or disagree with each statement.

*AGREE/STRONGLY AGREE WITH CANNING PROCESS STATEMENTS

(Among Targeted Canned food Consumers)





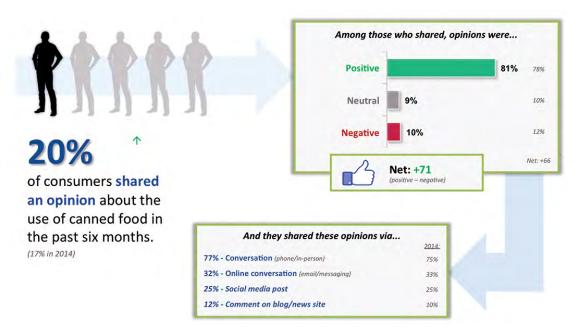
Agreement is up for "metal cans are the most recycled containers in America" (56% in 2015 vs. 52% in 2014)



The campaign appears to be driving greater wordof-mouth. The overall tone of these conversations are becoming increasingly positive.

SHARING OPINIONS ABOUT CANNED FOOD

(Among Targeted Canned food Consumers)

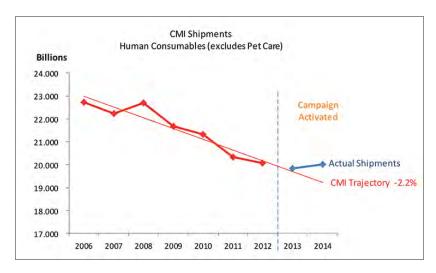


2015 Base size: Targeted Canned Food Consumers, n=1305; Consumers who shared opinion, n=259. $\uparrow \downarrow -$ Significantly higher/lower than 2014 at the 90% confidence level.

Q4. In the past six months, have you shared an opinion about the use of canned foods, either online or in-person? **Q5.** Using the scale below, please tell us what was your overall tone or feeling about the use of canned food? **Q6.** In which of the following ways did you share your thoughts about the use of canned foods?

INDUSTRY SHIPMENTS





OUR MESSAGE THROUGH A SURROUND SOUND OF MEDIUMS

PAID ENDORSEMENT BY CELEBRITY CHEF KELSEY NIXON





KELSEY NIXON SHOWS HOW FARM FRESH CORN GOES FROM "FIELD TO SEALED"

- :60 spot aired on February 2015
- Shot on location during fall harvest with Kelsey at family-owned corn farm and Lakeside canning facility

FOX & FRIENDS WITH KELSEY

- Kelsey featured a few quick and delicious recipes for Father's Day with friends at Fox News on June 21, 2015
- All the recipes included canned ingredients

Cooking Channel & Food Network Partnership





EARNED FREE PUBLIC RELATIONS

TV & MEDIA COVERAGE

NATIONAL & LOCAL BROADCAST MEDIA RELATIONS

Relationships with our Canbassadors and well-connected media RDs result in media placements that credibly connect with program messages and recipes and drive to HUB.



Meijers special CGYC segment on WOTV, Grand Rapids, MI. 02-2015





weis

Weis Markets' Registered Dietitian Beth Stark provided tips on how to get cooking with cans at WBNG, Binghamton. 02-2015







TV & MEDIA COVERAGE (continued)





Raley's Patty Mastracco shows Paul Robins how to make healthy meals using canned fruits and veggies.



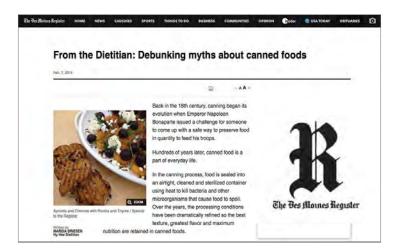
Meijer was off to an early start and Janine Faber/Meijer appeared on Good Day Columbus (Fox 28) and prepared Beef & Veggie Soup on their \$10 Tuesday segment aired on February 10, 2015.

Raleys

Raley's Patty Mastracco shows Paul Robins from KTXL TV how to make healthy meals using canned fruits and veggies. March 18, 2015. Sacramento, CA.

NEWSPAPERS | MAGAZINES | BLOGS

MORE THAN 230 NEWSPAPERS & MAGAZINE ARTICLES





Article published at the Des Moine Register by Marcia Diresen, HyVee Dietician. 02, 2014.









BLOGS ON FOOD & NUTRITION, NEW SITES & RETAIL PARTNERS WEBSITES





Beth Stark created the Pumpkin Chicken Chili recipe and video for Cans Get You Cooking®

"Tying the Cans Get You Cooking campaign into the Weis Healthy Bites program has proven to be an impactful way to enlighten our customers on the benefits of canned foods while providing them with practical tips to prepare fast, family-friendly, nutritious meals."

Elizabeth Stark, RD, LDN









Weis Markets featured Cans Get You Cooking on their homepage that included a recipe link.





SOCIAL MEDIA PLATFORMS

KEY TAKEAWAYS

- 724 MM impressions
- Total CPM of \$4.96
- 86% increase over 2013 at flat spend
- Every impression = delivery of one or more campaign message
- Grew Facebook community by 110% to over 120,000
- Tripled volume of topical canned food conversation in social media and doubled positive sentiment vs. pre-launch
- Drove sustained traffic to campaign messaging at materials at Cansgetyoucooking.com
- Campaign honored with a Silver Anvil Award of Excellence from the PR Society of America (PRSA)



Mobile Campaign and Partner Social Media Channels



Cans Get You Cooking





LANDING PAGES LIVE ON FEBRUARY 6, 2015

www.albertsons.com/cans

www.jewelosco.com/cans

www.acmemarkets.com/cans

www.shaws.com/cans

www.starmarket.com/cans



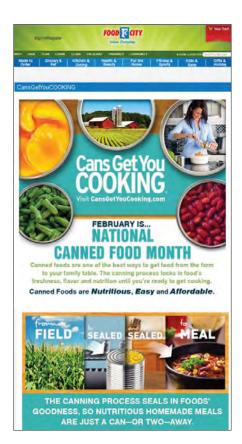




LANDING PAGES EVENT KICKOFF ON FEBRUARY 4, 2015









RETAIL EXECUTION

THE NATIONAL CANNED FOOD MONTH

Retail Partners
Provided the Strongest
Support Ever!



ational Canned Food
Month kicked off February 2015 with tremendous support. The momentum of the
program continued to grow and flourish through the Spring with additional
retailers conducting successful inte-

grations such as Brookshire's, Ingles, Lowes and Safeway. We are excited to welcome these new partners! Next up is the fall integrations, which is just in time for both the autumn harvest and children going back to school.



NATIONAL CANNED FOOD MONTH RETAIL EXECUTION (FEBRUARY 2015)

Fully integrated support across all departments yielded dramatic results.

- Retailers sold an average 1,950 incremental cans (units) per store during National Canned Food Month, or almost 8 million additional units!
- Retailer events averaged 10 branded and/or Private Label products in each chain, much more than normal retailer promotions.
- Retailer engagement in a multi-faceted media approach via in-store circulars, digital ads, email blasts, Facebook, Twitter, Pinterest, bloggers, in-store radio, and TV segments featuring retailer RD cooking demonstrations.
- Canned food displays throughout the store!























IN-STORE RADIO

"Hi, this is Shari Steinbach, Meijer Healthy Living Advisor and Registered Dietitian. Did you know canned foods are one of the best ways to get food from the farm to your family table? The canning process locks in food's freshness, flavor and nutrition until you're ready to get cooking. Stock your pantry with canned vegetables, fruits and more to create quick and nutritious meals. Find recipes at cansgetyoucooking.com."



IN-STORE POP DISPLAYS







Year-round in-store displays for 2015.

QR Code links to CGYC website.









ROUNDYS.



2015 EVENTS

Help Us Amplify the Campaign and Support Three Events Per Year.



EVENT #1: FEBRUARY NCFM



EVENT #2: FALL HARVEST

3RD EVENT: BASHA'S CHOICE!

EVENT#3: SPRING/SUMMER

Support our Social & Digital Channels with links:









\$15K/EVENT X 3 EVENTS (45K ANNUALLY)

EVENT#4

RECYCLES FOREVER METAL RECYCLES HOW TO FIND OUT MORE AND PARTICIPATE: **David Walker** Vice President Prime Consulting Group 916-835-5329 David@primeconsulting.com **Sherrie Rosenblatt** Vice President, Marketing Can Manufacturers Institute FOREVER 202-232-4677 srosenblatt@cancentral.com http://cansgetyoucooking.com/

Funded by the food can manufacturers of the Can Manufacturers Institute











S O R E V E R

METAL RECYCLES FOREVER